



September 3rd , 2024

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E)
MUMBAI - 400 051

BSE Limited
Floor 25, Phiroze Jeejeebhoy Towers,
Dalal Street
MUMBAI - 400 001

Dear Sir/Madam,

Company's Scrip Code in BSE : 543530
Company's Symbol in NSE : PARADEEP
ISIN : INE088F01024

Subject: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

This is with reference to our earlier intimation dated February 7, 2024, informing the decision of the Board of Directors of the Company approving the composite scheme of arrangement entered into by and amongst the Paradeep Phosphate Limited ("**Company**"), Mangalore Chemicals & Fertilizers Limited ("**Transferee Company**") and their respective shareholders and creditors ("**Scheme**") under Sections 230-232 and other applicable provisions of the Companies Act, 2013, and other subsequent communications in respect of the Scheme.

We would like to inform you that the BSE Limited has issued a letter dated September 2, 2024 ("**Letter**") to the Company in which it has returned the Scheme with certain observations of the Securities and Exchange Board of India.

The Company is evaluating the next steps to be taken in respect of this Letter, including considering modification(s) that may be required to be made to the Scheme to address the observations of the Securities and Exchange Board of India.

This is for your information and records.

Thanking you,

Yours sincerely,
For and on behalf of **Paradeep Phosphates Limited**

Sachin Patil
Company Secretary
ACS 31286
Place: Bangalore
Date: September 3rd , 2024

PARADEEP PHOSPHATES LIMITED

CIN No.: L24129OR1981PLC001020

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Registered office: Bayan Bhawan, Pandit J N Marg, Bhubaneswar - 751001

Tel: +0674 666 6100 **Fax:** +0674 2392631

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